

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
	)	Case No. 20-10256 (KBO)
EARTH FARE, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 27, 2021 AT 12:00 P.M. (ET)**

The hearing will be conducted entirely over Zoom.

All participants must register **prior to the hearing** at the registration link provided below:

<https://debuscourts.zoomgov.com/meeting/register/vJlscOitqzIsHs2es9CkrI1D6sGLDZbZJ98>

**ADJOURNED MATTER**

1. Debtors' Second (2nd) Omnibus (Substantive) Objection to Claims Pursuant to Sections 502(b) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 511, 11/10/20]

Response Deadline: November 24, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. Response by the Tennessee Department of Revenue [D.I. 515, 11/20/20]

Related Documents:

- B. Order Sustaining Debtors' Second (2nd) Omnibus (Substantive) Objection to Claims Pursuant to Sections 502(b) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 431, 12/8/20]

Status: This matter is adjourned to May 26, 2021 at 10:00 a.m. (ET).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Earth Fare, Inc. (3936) and EF Investment Holdings, Inc. (8084). The mailing address for each of the Debtors is P.O. Box 1389, Fletcher, North Carolina 28732.

**MATTER GOING FORWARD:**

2. Debtors' Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief [[D.I. 585, 4/6/21](#)]

Response Deadline: April 20, 2021 at 4:00 p.m. (ET)

Responses Received:

- A. United States Trustee's Objection to Debtors' Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballot and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief [[D.I. 591, 4/20/21](#)]

Status: The Debtor's are working with the U.S. Trustee to address the issues raised in its objection. This matter is going forward.

Dated: April 23, 2021  
Wilmington, Delaware

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